



CONFIDENTIAL

Detailed Expense List: (If shaded, more detailed information regarding the expense will be asked further in the fact finder.)

<u>Expense Type</u>	<u>Monthly amount</u>	<u>Annual Non Monthly Amounts</u>
Rent/First Mortgage		
Second Mortgage		
Home Equity Loans		
Homeowner's Insurance		
Property Taxes		
Gas		
Electricity		
Water/Sewer		
Home Phone		
Cell Phone		
Cable		
Internet		
Security System		
Homeowner's Association Fees		
Lawn/Pest Control Services		
Maid/Cleaning Services		
Cleaning Supplies		
Bathroom Supplies		
Household Repairs		
Groceries		
Dining Out		
Car Payments #1		
Car Payments #2		
Sub Total		

<u>Expense Type</u>	<u>Monthly amount</u>	<u>Annual Non Monthly Amounts</u>
Gasoline		
Car Insurance		
Car Repairs/ Maintenance		
License, Tags, and Registration		
Car Washes		
Auto Supplies		
Train/Bus/Taxi/ Limo Service		
Auto Club Membership		
Clothing(Self & Spouse)		
Clothing(Children)		
Dry Cleaning/Laundry Service		
Tailoring		
Day Care		
Nanny		
Baby-Sitting		
Food, Formula		
Child Toys		
Private School Tuition		
College Expenses(Children)		
Child Support/ Alimony		
Pet Food/Supplies		
Vet Bills		
Pet Boarding/Grooming		
Sub Total		

<u>Expense Type</u>	<u>Monthly amount</u>	<u>Annual Non Monthly Amounts</u>
Self-Improvement Courses		
College Expenses(Client)		
Health Club Membership		
Other Club/ Membership Dues		
Subscriptions		
Hobbies		
Personal Spending Money(Clients)		
Allowances		
Grooming/Hair Care		
Birthday Gifting		
Christmas Gifting		
Vacations		
Tithe		
Other Charitable Giving		
Credit Card Payments		
Student Loan Payments		
Personal Line of Credit Payments		
Other Liability Payments		
Medical/ Dental/Vision Office Visits		
Prescription Drug Expenses		
Home Health Care Expenses		
Health Insurance Premiums		
Life Insurance Premiums		
Sub Total		

<u>Expense Type</u>	<u>Monthly amount</u>	<u>Annual Non Monthly Amounts</u>
Disability Income Insurance Premiums		
Long Term Care Premiums		
Savings Account		
Employer Plan Savings(401k, 403b, etc.)		
IRA/Roth IRA Savings		
Taxable Investment Savings		
Education Savings Accounts(529, ESA, UGMA)		
Federal Taxes		
State and Local Taxes		
Miscellaneous Spending		
Other		
Other		
Other		
Other		
Other		
Sub Total:		
Total Expenses:		